Contents

1 Introduction ........................................................................................................................................... 2
2 Checklist contents .................................................................................................................................... 3
3 Scoring process ...................................................................................................................................... 7
4 Financial benefits of sustainable design and construction ................................................................. 7
5 Guidance ............................................................................................................................................... 8
6 Planning policies ................................................................................................................................... 15
7 Energy Statement Guidelines for Developers ...................................................................................... 17
8 Abbreviations ....................................................................................................................................... 21

1 Introduction

This Sustainable Construction Checklist SPD forms part of the assessment for planning applications for new build, conversion and retrofit properties within the London Borough of Richmond upon Thames. The GLA’s Energy Assessment Guidance (October 2018) provides detailed guidance which should be followed, however it will not necessarily cover all local policies therefore the below should be read in conjunction. The aim of this Checklist is to engage and inform developers on sustainability issues relevant to their development. This will enable all building works to make an increased contribution towards local sustainability and help create a townscape which will adapt to climate change as well as mitigate its effects. Overall, measures will be implemented towards improving cost efficiency of our buildings, minimising environmental impact, and improving quality of life for all of those in the Borough of Richmond.

The Checklist forms a mandatory part of the planning application for the following classes of development:

- All new residential development providing 1 or more new dwellings, including conversions and extensions that create one or more new dwellings.
- All new non-residential development including conversions providing 100m² or more floor area, including extensions over 100m².

Other classes of development which require planning permission but do not fit into the above categories, specifically including retrofits, conversions or extensions of residential or non-residential development that do not meet these thresholds, are encouraged to comply with this Checklist as far as possible.

This Checklist does not replace the requirement to comply with any relevant provisions of the Building Regulations.

It is recommended that developers consider the Checklist’s requirements at an early stage in order to incorporate provision for sustainability as easily as possible into their designs. This will ensure maximum viability for sustainability solutions, and avoid the need for costly, late-stage design alterations.
All policies referred to should also be checked, as achieving a good score in the Checklist isn’t in itself indicative of all policies being complied with.

2 Checklist contents

The Checklist will be used to assess compliance with Richmond Borough’s minimum policy requirements with regards to environmental ratings for non-residential developments under BREEAM (Building Research Establishment Environmental Assessment Method) as well as energy and carbon dioxide emissions savings. All residential developments are required to ensure compliance with the national standard in relation to water usage. Applicants must therefore ensure they provide all the necessary information required for the initial minimum policy compliance section of the Checklist.

In addition, the Checklist covers relevant matters not assessed under BREEAM (see sections 1 to 6) and voluntary residential accreditation schemes in each section, and points may be gained for providing design features which contribute towards better sustainability practice. As a result, the Checklist will also measure ‘additional’ sustainability impacts of the proposed development which are particularly relevant to Richmond Borough, and which will not require repetition of information already provided as part of a BREEAM assessment submitted for compliance with the Council’s minimum policy requirements.

The Checklist covers a range of sustainability issues, from energy consumption to site accessibility. Each section should be completed to the best of the developer’s ability or knowledge when applying for planning permission.

Some areas of the Checklist ask for further information or supporting evidence to be submitted with the planning application. The minimum policy compliance requires the following:

Energy Performance

An Energy Statement: This is an assessment of expected energy demand at the site, showing how energy and carbon dioxide emissions will be reduced through the implementation of the Intend to Publish London Plan (2019) energy hierarchy; consisting of energy efficient design measures (‘Be Lean’), decentralised heating (‘Be Clean’) and renewable energy technologies (‘Be Green’) designing for minimum energy use and installing on-site renewable energy in line with LBRuT and the GLA Energy Assessment Guidance requirements. Further guidance regarding producing an Energy Statement can be found in section 7 of this document.

Water Use and Supplies Policy for Residential Developments

Water supplies are essential to the sustainability of the London Borough of Richmond upon Thames and to the welfare of its people. London’s consumption of water already
outstrips available supplies in dry years and ensuring a sustainable and secure water supply is an urgent priority.

Residential developments are required to minimise the use of mains water by:
- Incorporating water saving measures and equipment
- Designing dwellings so that mains water consumption would meet a target of 105 litres or less per head per day. (Excluding an allowance of 5 litres or less per head per day for external water consumption).

**Sustainability Accreditation (Mandatory)**

- A BREEAM preliminary assessment for non-residential developments (as relevant) undertaken by an accredited assessor;
- A BREEAM preliminary assessment (Domestic Refurbishment) for residential conversion developments undertaken by an accredited assessor.

Where deemed feasible, developments are actively encouraged to pursue accreditation with the Home Quality Mark or Passivhaus standard.

**Accredited Assessors**

BREEAM assessments and certifications will only be accepted if they have been carried out by a licensed BREEAM Accredited Assessor. It is important to ensure that the assessor is accredited by a scheme that has been approved by the The Ministry of Housing, Communities and Local Government (MHCLG). The Building Research Establishment (BRE) will retain the responsibility for the provision of training and certification procedures for BREEAM.

The “Green Book Live” by BRE Global Ltd provides a wide range of products and services as well as a directory and database for licensed and accredited Energy and BREEAM assessors, including all BREEAM schemes: [http://www.greenbooklive.com/search/index.jsp](http://www.greenbooklive.com/search/index.jsp).

Once planning permission is granted, the Council will also require a design stage assessment prior to construction and a post construction review to be undertaken by an accredited assessor. A BREEAM, Homes Quality Mark and/or Passivhaus certificate confirming that the completed development has met the required ratings must finally be provided prior to occupation of the building.
Minimum information requirements for:
all new non-residential development providing 100m² or more floor area and Domestic refurbishments

<table>
<thead>
<tr>
<th>Planning Application stage</th>
<th>Environmental Rating</th>
<th>Renewable energy and carbon emission reductions</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>BREEAM* Pre Assessment</td>
<td>Initial design SBEM** calculation, technical details of proposed system(s), saving calculation following approved method summarised in an Energy Statement, as required by GLA Guidance Energy Planning</td>
</tr>
<tr>
<td>Pre-commencement</td>
<td>BREEAM design assessment and calculation</td>
<td>Final design SBEM calculation, technical details of proposed system(s), saving calculation following approved method summarised in an Energy Statement.</td>
</tr>
<tr>
<td>Post-completion</td>
<td>BREEAM Post-construction assessment calculation and report</td>
<td>As-built SBEM calculation and technical details of system(s) installed, CO₂ saving calculation following approved method</td>
</tr>
<tr>
<td>Prior to occupation</td>
<td>Final BREEAM certificate</td>
<td></td>
</tr>
</tbody>
</table>

* BREEAM is the Building Research Establishment Environmental Assessment Method.
** SBEM is the Simplified Building Energy Method for Part L2 (non-domestic) compliance with the Building Regulations (2013) which concerns non-domestic buildings

If the developer/applicant does not comply with the required BREEAM ratings, or where a development is unable to comply with the requirements set out in planning policy due to technical and financial feasibility, an independent external consultant will be instructed by the Council for an impartial view on the BREEAM assessment. The independent assessor is payable by the applicant prior to the assessment being carried out. The onus will be on developers to pay for any cost of independent assessment and provide robust evidence for not meeting the target.

Further information or **supporting evidence** to be submitted may also include (depending upon the nature of the site):

- Biomass boiler information sheet
- Lighting pollution report
- Travel plan or Transport statement
- Ecology report
- Tree report
- Flood risk assessment
- Site contamination remediation plan

---

1 Available from: [http://www.richmond.gov.uk/biomass_boilers](http://www.richmond.gov.uk/biomass_boilers)
Some of these reports need to be completed by an independent specialist. It should be noted that the majority of sites (particularly of small development scale) may not need to complete all of these additional reports, but please read the Checklist to determine applicability to a given site. When submitted, these reports will be reviewed following the standard planning application procedures, which can involve review by experts as appropriate.

Electric Vehicle Charging Points

The London Plan requires 20% of parking space to have active provision for electric vehicle charging and 80% passive provision. The Council’s ambition is that charging facilities are provided in such a way as to enable direct access to charging facilities for all vehicles. Consequently, the Council supports development making provision for 100% active electric vehicle parking. This does however not mean that every parking space where parking is shared communally needs to be equipped with a charging point, as one fast or rapid charging point may cater for many vehicles. Applicants will need to demonstrate that their development would be able to operate satisfactorily in the future expectation of all vehicles being electrically powered.

Summary of standards

<table>
<thead>
<tr>
<th>Type of development</th>
<th>Standards to be met</th>
</tr>
</thead>
<tbody>
<tr>
<td>Major residential development (10 units or more)</td>
<td>• Zero carbon standards</td>
</tr>
<tr>
<td></td>
<td>• Submit energy statement</td>
</tr>
<tr>
<td></td>
<td>• National water standards - 110 l/p/d</td>
</tr>
<tr>
<td></td>
<td>• Submit Sustainable Construction Checklist</td>
</tr>
<tr>
<td>All development that results in a new residential dwelling or unit including conversions, reversions, change of use and extensions that create one or more new dwellings</td>
<td>• 35% reduction in CO2 emissions over Building Regulations (2013)</td>
</tr>
<tr>
<td></td>
<td>• Submit energy statement</td>
</tr>
<tr>
<td></td>
<td>• National water standards - 110 l/p/d</td>
</tr>
<tr>
<td></td>
<td>• Submit Sustainable Construction Checklist</td>
</tr>
<tr>
<td>Change of use or conversion to residential and residential extensions which do not result in a new dwelling</td>
<td>• BREEAM Domestic Refurbishment ‘Excellent’ (where feasible)</td>
</tr>
<tr>
<td></td>
<td>• Submit Sustainable Construction Checklist</td>
</tr>
<tr>
<td>New non-residential buildings, including extensions, over 100sqm floorspace. Including change of use or conversion to non-residential and between non-residential use classes.</td>
<td>• BREEAM 'Excellent'</td>
</tr>
<tr>
<td></td>
<td>• 35% reduction in CO2 emissions over Building Regulations (2013)</td>
</tr>
<tr>
<td></td>
<td>• Submit energy statement</td>
</tr>
<tr>
<td></td>
<td>• Submit Sustainable Construction Checklist</td>
</tr>
<tr>
<td></td>
<td>• BREEAM refurbishment and fit out if one or more of the Parts are applicable as laid out in the Scope of the technical manual.</td>
</tr>
</tbody>
</table>
| Major new non-residential buildings, including extensions, over 1,000sqm floorspace | • Zero carbon standards from 2019  
• BREEAM 'Excellent'  
• Submit energy statement  
• Submit Sustainable Construction Checklist |
3 Scoring process

The overall score for the Checklist will reflect the positive contribution which the development has made towards incorporating sustainability measures. A rating is provided for the score in order to indicate the overall performance of the development.

The Checklist will be read as a whole with the score and will form an element of material weight in the planning application. Whilst the Checklist endeavours to be applicable to as many development types as possible, it is recognised that not all the measures included will be appropriate for all types of development. This will be taken into account when reviewing the responses and the final score achieved. If a site has scored poorly overall, justification in the relevant areas will need to be provided. Comment space is provided for this and any additional relevant information.

Checklist areas which developers state they will comply with shall be enforced by planning condition.

4 Financial benefits of sustainable design and construction

The specific environmental benefits of the measures included in the Checklist are discussed in the justification and further information sections below, however the financial benefits also provide a key consideration in choosing to build more sustainably.

In terms of initial build cost, designing with an aim of creating an energy efficient building can make it easier and cheaper to meet increasingly stringent Building Regulations targets under Part L. Adopting a best practice approach to energy efficiency will help those involved in construction stay ahead of the game for meeting these targets as they continue to tighten, as well as allowing designers to develop means of meeting these targets more cost-effectively.

Energy efficiency measures will translate directly into lower fuel bills for residents and occupiers. With fuel prices expected to rise in the coming years, those enjoying the benefits of low fuel bills will have their costs future-proofed against these price rises, helping to maintain income levels.

Reducing water consumption will also translate directly into lower water (and fuel) bills for residents and occupiers. The Mayor’s aim for London is to have water meters installed in all houses and in all flats by 2020. Improved awareness of water consumption will help occupiers to proactively reduce their usage and associated bills.

It is often more difficult and expensive to provide energy efficiency improvements to existing buildings. By incorporating these measures into current developments, we will create a building stock that will have a significantly reduced need of refurbishment and retrofit, and thus improve the lifetime of our buildings.
Retrofitting existing buildings to improve their performance offers the opportunity to reduce CO₂ emissions and to adapt existing buildings to a changing climate, all of which will translate directly into lower utility bills. Works to prevent flood water entering a building or which will reduce the time and cost of recovering from a flood will significantly reduce the damage, cost and time of repair if properties are flooded.

Research suggests that improvements in indoor air quality resulting from sustainable building techniques and the use of better materials, improves health of residents and workers, corresponding to increased productivity².

By stimulating the market in sustainable construction products, we also contribute towards developing the market in these products, establishing supply chains into the borough with better quality goods, higher standards of certification and lower costs for developers.

5 Guidance

Guidance for completing the Checklist is available in the section below (Further support / information). This section on further information sets out support and guidance for each area of the Checklist.

The Environment Agency has also provided guidance for each stage of development at https://www.gov.uk/government/publications/planning-a-guide-for-developers
This should be reviewed and if necessary, EA advice and Pre-App assistance sought. Useful EA site specific date may be found on maps at https://environment.data.gov.uk/

In relation to historic buildings and conservation areas, the Heritage Statement (which has to be submitted for any proposal affecting a non-designated or designated heritage asset, or its setting, in line with the Council's Local Validation Checklist) should set out the significance of the heritage asset and contain an analysis of appropriate climate change mitigation and adaptation measures, such as energy saving measures, based on current environmental performance, in order to support proposals. In the case of listed buildings this impact must be assessed both internally and externally, together with what options have been considered, and weighed carefully against the impact on the historic building, its character and setting. Where conflict between climate change objectives and the conservation of heritage assets is unavoidable, the public benefit of mitigating the effects of climate change will be weighed against any harm to the significance of the heritage asset, in accordance with national, London Plan and the Council's planning policies.
Further guidance can also be found in Historic England's publication on Energy Efficiency and Historic Buildings – Application of Part L of the Building Regulations to historically and traditionally constructed buildings.

The relevant policy guidance for the Checklist can be found in section 6 of this document.

If you have additional questions on the Sustainable Construction Checklist, you can contact the Planning Policy team though the planning website
BRE (2010). *Indoor air quality: Assessment and evaluation of indoor air quality.* [Online]. Available from: [http://www.bre.co.uk/page.jsp?id=720](http://www.bre.co.uk/page.jsp?id=720) [Accessed 11.05.10]
<table>
<thead>
<tr>
<th>Checklist Section</th>
<th>Further support / information</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Energy Assessments</strong></td>
<td>Richmond Council Developers Guidance for Energy Statements can be found in Section 7 of this document. The Greater London Authority provides further detail on addressing the London Plan’s energy hierarchy through the provision of an energy assessment to accompany strategic planning applications. The purpose of an energy assessment is to demonstrate that climate change mitigation measures are appropriate for the development and integral to the scheme’s design and evolution. For additional information, follow the link below: <a href="http://www.london.gov.uk/sites/default/files/energy_assessment_guidance_2018_-_update.pdf">www.london.gov.uk/sites/default/files/energy_assessment_guidance_2018_-_update.pdf</a></td>
</tr>
<tr>
<td><strong>Carbon dioxide emissions reduction</strong></td>
<td>LBRUT ask that all developments seeking to reduce CO₂ emissions follow the Mayor of London’s ‘Energy Hierarchy’, which first focuses on reduction in energy demand through energy efficiency measures, then on ‘clean’ energy supply through heat networks or community heating where appropriate, and finally considers applicability of renewable energy supply to the site. (Further details on this are available in the guidance for Section 1 below.) This is to ensure that developments are designed for energy efficiency as far as possible before renewable energy is considered. The Intend to Publish London Plan (2019) requires major developments to be zero carbon with a minimum 35% reduction on building regulations achieved on site and 10% (residential) or 15% (non-residential) achieved though energy efficiency. The reduction in total site CO₂ emissions must be calculated using an energy baseline which includes both ‘regulated’ energy (for space and hot water heating, electricity for lighting and all other fixed items) and ‘un-regulated energy’ (covering the use of energy for cooking and all appliances). For residential developments, site specific SAP calculations should be used to estimate regulated energy consumption and CO₂ emissions. Non-regulated emissions should be estimated using accepted methodologies such as BREDEM-12 (available from the BRE). These calculations should be included with the planning application. For non-residential developments, SBEM should be used to estimate regulated energy consumption and CO₂ emissions, which should be included with the planning application. Non-regulated emissions should be estimated using CIBSE Guide F benchmarks (available from CIBSE and also from the commercial benchmarks contained in the LEP’s Low Carbon Designer tool), or the most recent CIBSE benchmark data where available. The CO₂ emissions associated with the total energy consumed by a development should then be reduced following the Mayor’s hierarchy. Energy savings from efficiency measures and clean supply should be calculated to produce an ‘energy efficient’ baseline for the site. The % savings made through the installation of renewable energy on site should then be calculated from this ‘efficient’ baseline, and this figure should be provided in the checklist. Calculations should then be provided for any amount of carbon it has not been possible to eliminate on site and the proposed offsetting fee paid to the council’s offset fund in line with policy LP22.</td>
</tr>
<tr>
<td>Environmental Rating: BREEAM</td>
<td>The BRE Environmental Assessment Method (BREEAM) is the leading and most widely used environmental assessment method for buildings. It has become the de facto measure used to describe a non-residential building’s environmental performance. Follow the link below for additional information: <a href="http://www.breeam.com/">www.breeam.com/</a></td>
</tr>
</tbody>
</table>
Checklist Section | Further support / information
---|---

**Official**

**London Borough of Richmond upon Thames**

**Heat generation**

The Intend to Publish London Plan (2019) and supporting documents set out a heating hierarchy which should be followed as below:

1. connect to local existing or planned heat networks

**Official**

**1B Minimum policy compliance (Residential)**

**Water Usage**

Residential developments are to be designed to ensure that mains water consumption meets the target of 105 litres or less per head per day (excluding an allowance of 5 litres or less per person per day for external water consumption). Commercial developments will be expected to achieve at least BREEAM Excellent standard of water efficiency in line with policy SI5 of the London Plan. Exact requirements will depend on the applicable BREEAM version.

**Section 2: Energy use and pollution**

**Need for cooling**

The Intend to Publish London Plan (2019) and supporting documents set out a cooling hierarchy which should be followed as below:

1. minimise internal heat generation through energy efficient design
2. reduce the amount of heat entering a building through orientation, shading, albedo, fenestration, insulation and the provision of green roofs and walls
3. manage the heat within the building through exposed internal thermal mass and high ceilings
4. provide passive ventilation
5. provide mechanical ventilation
6. provide active cooling systems.

<table>
<thead>
<tr>
<th>Checklist Section</th>
<th>Further support / information</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>b) use available local secondary heat sources (in conjunction with heat pump, if required, and a lower temperature heating system)</td>
</tr>
<tr>
<td></td>
<td>c) generate clean heat and/or power from zero-emission sources</td>
</tr>
<tr>
<td></td>
<td>d) use fuel cells (if using natural gas in areas where legal air quality limits are exceeded all development proposals must provide evidence to show that any emissions related to energy generation will be equivalent or lower than those of an ultra-low NOx gas boiler)</td>
</tr>
<tr>
<td></td>
<td>e) use low emission combined heat and power (CHP) (in areas where legal air quality limits are exceeded all development proposals must provide evidence to show that any emissions related to energy generation will be equivalent or lower than those of an ultra-low NOx gas boiler)</td>
</tr>
<tr>
<td></td>
<td>f) use ultra-low NOx gas boilers</td>
</tr>
</tbody>
</table>


Pollution: Air, Noise and Light
Measures to reduce pollution during the construction process can often be simple to implement but have significant wider benefit.

Such measures include: reducing waste during demolition and construction, thereby reducing landfill costs; ensuring air pollution monitoring is carried out; disturbing topsoil as little as possible, to maintain soil quality; protect trees and vegetation; protect waterside zones; and, use pollution prevention techniques.

The Considerate Constructors initiative, started in 1997, is a voluntary Code of Considerate Practice, which is adopted by participating construction companies, and everyone involved on the construction site. The scheme promotes competent management, efficiency, awareness of local environmental issues and above all neighbourliness during the construction process.

www.considerateconstructorsscheme.org.uk/

Pollution: Air, Noise and Light
Please also see Richmond Council’s Draft Guidance Note: LBRuT (2018) Development Control for Noise Generating and Noise Sensitive Development SPD, LBRuT

3. Transport

Provision for the safe, efficient and sustainable movement of people and goods
Refer to the updated London Plan for requirements.


Provision of charging points for electric cars
Refer to the updated London Plan for requirements.

Provision of cycle parking
Developments are to ensure that they meet the level of cycle parking provision for their type set out in the Intend to Publish London Plan (2019) Table 10.2
### 4. Biodiversity

Minimising the threat to biodiversity from new buildings, lighting, hard surfacing and people

<table>
<thead>
<tr>
<th>Further support / information</th>
</tr>
</thead>
<tbody>
<tr>
<td>Ensure there is no net loss of ecological features or habitats and aim to achieve a net gain of biodiversity features and habitats where possible. Aim to link existing and new biodiversity features and habitats into the wider green infrastructure network, and ensure that their adaptability to climate change is taken into account. Major development requires a net gain in biodiversity as per Local Plan policy LP15.</td>
</tr>
</tbody>
</table>


### 5. Flooding and drainage

Is your site located in a high risk flood zone?

<table>
<thead>
<tr>
<th>Further support / information</th>
</tr>
</thead>
<tbody>
<tr>
<td>A Flood Risk Assessment will be required for all developments, including extensions and conversions, in areas at risk from flooding (this also includes other sources of flooding, not just river flooding), and for sites greater than 1 hectare in low risk areas (zone 1). Please refer to LP21 Flood Risk and Sustainable Drainage. This should use the Mayor’s Regional Flood Risk Appraisal, Strategic Flood Risk Assessment and Surface Water Management Plan in line with London Plan SI12.</td>
</tr>
</tbody>
</table>

The [Environment Agency flood map](http://www.environment-agency.gov.uk/homeandleisure/37837.aspx) will allow you to work out the risk of flooding for the development, proximity to likely sources of flooding and includes guidance for what to do in high flood zone. The Council has also adopted a [Strategic Flood Risk Assessment](http://www.water.gov.uk/...), which identifies areas in the borough at risk from flooding from the River Thames, its tributaries and other sources.

Sustainable drainage and measures to mitigate surface water flooding risk

<table>
<thead>
<tr>
<th>Further support / information</th>
</tr>
</thead>
<tbody>
<tr>
<td>Please see <a href="http://www.recyclenow.com/">Richmond’s SuDS guidance</a> for details, this includes:</td>
</tr>
<tr>
<td>- A reduction in surface water discharge to greenfield run-off rates wherever feasible</td>
</tr>
<tr>
<td>- Where greenfield run-off rates are not feasible, this will need to be demonstrated by the applicant, and in such instances, the minimum requirement is to achieve at least a 50% attenuation of the site’s surface water runoff at peak times based on the levels existing prior to the development</td>
</tr>
</tbody>
</table>

### 6. Improving Resource Efficiency

Re-use and recycling of construction materials

<table>
<thead>
<tr>
<th>Further support / information</th>
</tr>
</thead>
<tbody>
<tr>
<td><a href="http://www.recyclenow.com/">Wrap.org</a> includes guidance on site waste management plans.</td>
</tr>
<tr>
<td>In most cases minimum standards for SWMPs will be provided by BREEAM assessors.</td>
</tr>
</tbody>
</table>

Site on contaminated land

<table>
<thead>
<tr>
<th>Further support / information</th>
</tr>
</thead>
<tbody>
<tr>
<td><a href="http://www.recyclenow.com/">Gov.uk</a> has introductory guidance on contaminated land, specialist help should be sought in determining potential contaminations and appropriate mitigation.</td>
</tr>
</tbody>
</table>

Composting

<table>
<thead>
<tr>
<th>Further support / information</th>
</tr>
</thead>
<tbody>
<tr>
<td>Composting food and organic waste on site can not only reduce the amount of waste sent to landfill, and harmful greenhouse gases produced as a result, but also provides free fertilizer for garden spaces.</td>
</tr>
</tbody>
</table>

More information on setting up composting is available from: [http://www.recyclenow.com/](http://www.recyclenow.com/)

If there is no scope for setting up composting on site, then your development may be eligible to join LBRuT’s food or garden waste...
<table>
<thead>
<tr>
<th>Checklist Section</th>
<th>Further support / information</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>collection schemes. Please contact council for more details.</td>
</tr>
<tr>
<td>Water Conservation</td>
<td>Water use should be calculated in line with Part G Building Regulations. Note that depending on which version is used, the BREEAM assessment may use a different methodology to calculate l/p/d value. Waterwise has a range of resources available to help reduce this value.</td>
</tr>
<tr>
<td>Checklist Section</td>
<td>Further support / information</td>
</tr>
<tr>
<td>-------------------</td>
<td>-------------------------------</td>
</tr>
</tbody>
</table>
| **Ensure flexible and adaptable use of long term structures** | **7. Design Standards and Accessibility**  
Policy LP 1 Local Character and Design Quality sets that one of the criteria that will be considered when considering proposals is:  
3. layout, siting and access, including making best use of land. |
|  | Policy LP 28.B Social and Community Infrastructure sets out that proposals for new or extensions to existing social and community infrastructure will be supported where:  
2. is of a high quality and inclusive design providing access for all  
Access for all is important including for the young, old and disabled. The appropriate level of accessibility to the public will depend on the nature of the scheme and its catchment. The types of larger facilities in multi-use buildings that will be visited regularly and by a greater number of people should be located in the borough's centres or areas of good public transport accessibility. Smaller facilities serving a more local catchment should be accessible by walking or cycling. The Council will encourage high quality and sustainable design of social infrastructure including measures to improve its actual, and perception of, accessibility. (see paragraph 8.1.7 of the Local Plan) |
|  | Also note, Policy LP 30 Health and Wellbeing A. The Council will support development that results in a pattern of land uses and facilities that encourage:  
5. Access to toilet facilities which are open to all in major developments where appropriate (linked to the Council's Community Toilet Scheme).  
6. An inclusive development layout and public realm that considers the needs of all, including the older population and disabled people. |
|  | Policy LP45 Parking Standards and Servicing sets out that  
3. Car free housing developments may be appropriate in locations with high public transport accessibility, such as areas with a PTAL of 5 or 6, subject to:  
a. the provision of disabled parking;  
The [nationally described space standard](https://www.planningportal.gov.uk/buildingregulations/approveddocuments/partm/adm/admvol1) sets out internal space requirements to improve the quality of housing. |
|  | Accessibility requirements are included within Building Regulations [www.planningportal.gov.uk/buildingregulations/approveddocuments/partm/adm/admvol1](https://www.planningportal.gov.uk/buildingregulations/approveddocuments/partm/adm/admvol1) for residential in Part M Volume 1: dwellings. |
|  | Note the optional Building Regulation M4(2) and M4(3) cannot be applied to conversions and change of use proposals. Building Regulations Part M Volume 2 covers buildings other than dwellings. |
6 Planning policies

The following documents set out the planning policies relevant for the Sustainable Construction Checklist SPD:

- Richmond Local Plan (July 2018)
- Intend to Publish London Plan (December 2019) — note that at the time of writing this document, the 2016 London Plan is still the latest adopted Plan. However, the Secretary of State in his letter of 13 March 2020 to the Mayor of London has not requested any directions in relation to the policies covered below. Therefore, an assumption has been made that these are the final 2020 London Plan policies.

As some of the policy documents are emerging and may be updated, including specifically the London Plan, which is intended to be published in the summer 2020, this section will be updated separately to signpost other relevant guidance.

Minimum Policy Compliance

Environmental rating:
- Richmond Local Plan Policy LP 22 Sustainable Design and Construction

Carbon Dioxide emissions reduction:
- Richmond Local Plan Policy LP 22 Sustainable Design and Construction
- Intend to Publish London Plan Policy SI 2 Minimising greenhouse gas emissions

1. Energy Use and Pollution

Need for Cooling:
- Richmond Local Plan LP 12 Green Infrastructure
- Richmond Local Plan LP 16 Trees, Woodlands and Landscape
- Richmond Local Plan LP 17 Green roofs and walls
- Richmond Local Plan LP 20 Climate Change Adaptation
- Intend to Publish London Plan Policy SI 4 Managing heat risk

5.11 Green roofs and development site environs

Pollution: Air, Noise and Light:
- Richmond Local Plan Policy LP 15 Biodiversity
- Richmond Local Plan Policy LP 17 Green roofs and walls
- Richmond Local Plan Policy LP 8 Amenity and living conditions
- Richmond Local Plan Policy LP 10 Local Environmental Impacts, Pollution and Land Contamination.
- Richmond Local Plan LP 20 Climate Change Adaptation
- Intend to Publish London Plan Policy G 5 Urban Greening

2. Transport

Provision for the safe efficient and sustainable movement of people and goods
- Richmond Local Plan Policy LP 44 Sustainable Travel Choices
• Richmond Local Plan Policy LP 45 Parking Standards and Servicing
• Intend to Publish London Plan Table 10.2
• Richmond Local Plan LP 27 Local shops and services

3. Biodiversity
• Intend to Publish London Plan Policy G 5 Urban Greening
• Richmond Local Plan LP 12 Green Infrastructure
• Richmond Local Plan Policy LP 15 Biodiversity
• Richmond Local Plan Policy LP 17 Green roofs and walls

4. Flooding and Drainage
Mitigating the risks of flooding and other impacts of climate change in the borough
• Richmond Local Plan LP 21 Flood Risk and Sustainable Drainage
• Richmond Local Plan LP 23 Water Resources and Infrastructure
• Intend to Publish London Plan Policy SL 12 Flood risk management
• Intend to Publish London Plan Policy SL 13 Sustainable drainage

5. Improving Resource Efficiency
Reduce waste generated and amount disposed of by landfill though increasing level of re-use and recycling
• Richmond Local Plan LP 22 Sustainable Design and Construction
• Richmond Local Plan LP 24 Waste Management
• Intend to Publish London Plan Policy SI 10 Aggregates
• Intend to Publish London Plan Policy SI 5 Water Infrastructure

6. Design Standards and Accessibility
Ensure flexible adaptable and long-term use of structures
• Intend to Publish London Plan Policy E 10 Visitor infrastructure if applicable
• Intend to Publish London Plan D 4 Housing quality and standards
• Richmond Local Plan Policy LP 20 Climate change adaptation
• Richmond Local Plan Policy LP 35 Housing Mix and Standards
• Intend to Publish London Plan Policy SI 4 Managing heat risk
• Intend to Publish London plan Policy DM 5 Accessible housing
7 Energy Statement Guidelines for Developers

When is an Energy Statement needed?
The Council expects all schemes including 1 or more residential units, and commercial or other developments of 100m² or more to design for minimum energy use and reduce predicted site CO₂ emissions, which should be addressed in an Energy Statement. An Energy Statement should therefore be provided for all new developments that meet the relevant thresholds, and should be submitted to the Local Planning Authority with the full planning application.

What should an Energy Statement include?
The statement should provide an assessment of the predicted energy demand and carbon dioxide emissions for the site and how these have been reduced in accordance with the energy hierarchy by: 1. Using less energy, 2. Supplying energy efficiently, 3. Using renewable energy, with using less energy having the highest priority.

The following information should be included:

1. Baseline energy consumption, which should include both regulated and non-regulated energy use.
   - Regulated energy consumption should be calculated using the Government’s Standard Assessment Procedure (SAP) for residential developments, or the Simplified Building Energy Model (SBEM) for non-residential development.
   - Non-regulated energy consumption should be calculated using the BREDEM-12 tool for residential developments. For non-residential developments, non-regulated energy should be estimated using CIBSE Guide F benchmarks or an updated version of this guidance if available.

2. Baseline carbon dioxide (CO₂) emissions, calculated using standard SAP 10 conversion factors.
   - This should be total development emissions, including both regulated and non-regulated emissions.
   - The baseline should include emissions from gas and electrical energy consumption
   - Emissions associated with water and space heating should be calculated from a gas baseline, unless an electrical baseline can be justified
   - SAP 10 conversion factors should be used in line with GLA guidance – Energy Planning

3. Reductions in energy consumption and carbon dioxide emissions resulting from energy efficiency measures. These measures should be considered before renewable

---

3 Regulated energy consumption includes those forms of energy use covered in Building Regulations. This includes all fixed consumption inherent in the building, e.g. fixed lighting, space heating, water heating. Non-regulated energy consumptions are those energy uses not covered by Building Regulations. This includes energy consumed by ‘plug-in’ appliances (e.g. lamps, TVs) and cooking.
energy installations in order to reduce the expected energy consumption of the development and consequently make it as energy efficient as possible.

- Provide details of the energy efficiency measures that will be incorporated into the development.
- Where available, specific details, such as building material U values, ratings of electrical appliances, etc should be included.

4. Reductions in energy consumption and carbon dioxide emissions resulting from supplying energy efficiently.

- Illustrate in the proposal how the use of Combined Heat and Power (CHP) technology or a community / district heating scheme or centralised heating system has been explored, and if feasible the expected CO₂ emissions reductions this will deliver.
- This may not be applicable to all sites. If it is not applicable, give the reason why this consideration has been excluded.

5. Estimation of CO₂ reduction through use of renewable energy technologies⁴. This should at least meet the minimum % reduction from the efficient energy baseline required by LBRuT.

- The required % emissions reduction should be calculated as a reduction from the efficient baseline emissions level calculated in step 4 (or calculated from the baseline in step 3, if step 4 is not applicable).
- For each technology deemed to be suitable for the site, a CO₂ reduction estimate should be presented. This should include as a minimum: Proposed system size; estimated energy generation; estimated CO₂ savings; site-specific design requirements; maintenance requirements; estimated lifecycle.
- Where a technology has been ruled out, clear justification outlining the technical reasons for this should be provided
- The location of any renewable or low carbon energy technologies should be shown in design plans: e.g. proposed location of solar panels on roof; location of plant room for communal heating system etc.
- Example formats for simple tables containing the necessary energy and CO₂ offset data are given below. These may be used to summarise the information contained in your Energy Statement.

6. Estimation of the total remaining carbon emissions over 30 years which have not been eliminated on site. Expected offset payments to the council’s offset fund in line with policy LP22 as a result at current price set by the borough (£95/tonne at time of writing). Provision should be made to update this based on as built calculations.

7. A concluding section should be provided outlining the contribution of each set of measures, technology or combination of technologies towards meeting the relevant target and providing recommendations as to which would be more suitable for the site.

---

⁴ These are technologies that provide energy derived from a source that is continually replenished, such as wind, wave, solar, hydroelectric and energy from plant material, but not fossil fuels or nuclear energy. Although not strictly renewable, geothermal energy and energy from heat gradients is also included.
Where it has not been possible to reach the target, a clear explanation should be provided.

**Notes on presentation**
An Energy Statement should present technical data while remaining easy to read and to understand. Clearly laid out tables should be used to present data for ease of reading and comparison. Site plans should be used where possible, e.g. to indicate suitable roof areas for installing solar technologies or the location of a plant room. References should be used to explain where data has been obtained from.

**Example Tables**

1. Summary of baseline energy demand.

   This table may be amended or duplicated to show energy demand before and after the application of energy efficiency measures or renewable energy technologies.

<table>
<thead>
<tr>
<th></th>
<th>Total Energy Demand (kWh/yr)</th>
<th>Associated Total CO₂ (kgCO₂/yr)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Hot water</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Space Heating</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Fixed Electrical</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Appliances/Non-regulated</td>
<td></td>
<td></td>
</tr>
<tr>
<td>… (any other energy consumption)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Total</td>
<td></td>
<td></td>
</tr>
<tr>
<td>30 year total</td>
<td></td>
<td>KgCO₂</td>
</tr>
<tr>
<td>Predicted offset cost</td>
<td></td>
<td>£</td>
</tr>
</tbody>
</table>

2. Summary of CO₂ emissions reductions

<table>
<thead>
<tr>
<th></th>
<th>Total CO₂ emissions (kgCO₂/year)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Baseline emissions</td>
<td></td>
</tr>
<tr>
<td>Improved emissions (after application of energy efficiency measures)</td>
<td></td>
</tr>
<tr>
<td>Improved emissions (after incorporation of efficient energy supply)</td>
<td></td>
</tr>
<tr>
<td>Improved emissions (after incorporation of renewable</td>
<td></td>
</tr>
<tr>
<td>energy technology)</td>
<td>% CO₂ displaced in total</td>
</tr>
<tr>
<td>-------------------</td>
<td>-------------------------</td>
</tr>
<tr>
<td></td>
<td></td>
</tr>
<tr>
<td>% CO₂ displaced by energy efficiency measures</td>
<td></td>
</tr>
<tr>
<td>% CO₂ displaced by efficient supply of energy</td>
<td></td>
</tr>
<tr>
<td>% CO₂ displaced by renewable energy</td>
<td></td>
</tr>
</tbody>
</table>
## 8 Abbreviations

<table>
<thead>
<tr>
<th>Abbreviation</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>BRE</td>
<td>Building Research Establishment</td>
</tr>
<tr>
<td>BREEAM</td>
<td>Building Research Establishment Environmental Assessment Method</td>
</tr>
<tr>
<td>CIBSE</td>
<td>Chartered Institute of Building Services Engineers</td>
</tr>
<tr>
<td>CHP</td>
<td>Combined Heat and Power [generator]</td>
</tr>
<tr>
<td>GLA</td>
<td>Greater London Authority</td>
</tr>
<tr>
<td>HQM</td>
<td>Home Quality Mark</td>
</tr>
<tr>
<td>LBRuT</td>
<td>London Borough Richmond upon Thames</td>
</tr>
<tr>
<td>LDA</td>
<td>London Development Agency</td>
</tr>
<tr>
<td>PHPP</td>
<td>Passive House Planning Package</td>
</tr>
<tr>
<td>SAP</td>
<td>Standard Assessment Procedure</td>
</tr>
<tr>
<td>SBEM</td>
<td>Simplified Building Energy Method</td>
</tr>
<tr>
<td>SUDS</td>
<td>Sustainable Drainage Systems</td>
</tr>
<tr>
<td>SPD</td>
<td>Supplementary Planning Document</td>
</tr>
<tr>
<td>SPG</td>
<td>Supplementary Planning Guidance</td>
</tr>
</tbody>
</table>